

Welcome to Jennings County Highlights 2005 Edition

*Highlights of Jennings County is a labor market information publication of the Indiana Department of Workforce Development.

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions and the State of Indiana.

Each publication includes a variety of demographic information: population, labor force estimates, industry employment, industry annual average wages, and firms and employment by size and by industry.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is http://www.state.in.us/dwd/inews

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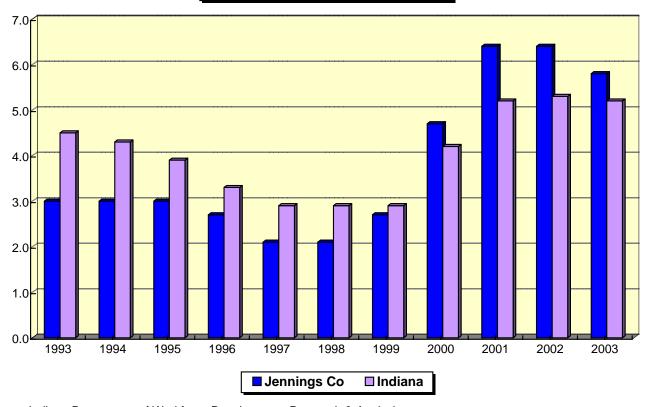
Innovating Indiana: Strategic Research & Development Division

JENNINGS COUNTY LABOR FORCE

(1994-2004)

	LABOR			Jennings Co	Indiana
YEAR	FORCE	EMPLOYED	UNEMPLOYED	RATE	RATE
1993	13,600	13,190	410	3.0	4.5
1994	14,150	13,730	420	3.0	4.3
1995	14,310	13,880	430	3.0	3.9
1996	14,560	14,160	400	2.7	3.3
1997	14,750	14,440	310	2.1	2.9
1998	14,810	14,500	310	2.1	2.9
1999	14,130	13,740	390	2.7	2.9
2000	14,080	13,420	660	4.7	4.2
2001	13,470	12,610	860	6.4	5.2
2002	13,890	12,990	900	6.4	5.3
2003	14,030	13,210	820	5.8	5.2

AVERAGE UNEMPLOYMENT RATE Jennings County vs. Indiana 1994-2004



Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics, and U.S. Department of Labor, Bureau of Labor Statistics. Reflects new modeling approach and reestimation as of March 2005.



SUMMARY OF JENNINGS COUNTY HIGHLIGHTS

Jennings County's population estimate for 2004 was 28,401, up 3.1 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census 13,487 people twenty-five years of age or over were high school graduates and/or had post-high school education. That represented 76.2 percent of the twenty-five and up county population. Of that population, 1,479 or 8.4 percent were four year college graduates or greater. In 2004, of the 229 persons graduating high school that year, 155 or 67.7 percent intended to go on to higher education.

A total of 1,558 workers or 11.0 percent of the workforce commuted into the county in 2003. Jefferson County was sending the most workers into Jennings County. Conversely, 5,441 or 30.2 percent of the labor force commuted to work outside of the county. The Bartholomew County received the most workers from Jennings County.

The estimated average unemployment rate for 2004 was 5.8 percent, above Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 14,030. Of that labor force 13,210 were employed and 820 were unemployed.

For the year 2004 there were 8,346 jobs at industries within the county. The largest employing industry in the county was manufacturing with 26.6 percent of the total industry employment and education and health services second at 21.9 percent. The industry showing the most growth in workers over a three year period (since 2001) was trade, transportation and utilities increasing by 211 workers or 13.6 percent above 2001. Eighteen and six-tenths percent of employers in the county employed 20 or more workers and those represented 80.2 percent of all employment.

The all industry average 2004 earnings for the county was \$28,415 per year versus Indiana's \$34,693. The county average wage was an increase of 10.7 percent over the 2001 county industry average wage. None of Jennings County's 11 industry supersectors (including government) had annual average earnings greater than the Indiana average for those industries. The county's professional and business services industry had the highest average earnings at \$51,417 per year, with construction second at \$35,345, while the industry with the lowest annual earnings number was leisure and hospitality services at \$11,161. The same industries statewide paid an average \$34,701, \$39,343 and \$13,875 per year, respectively.

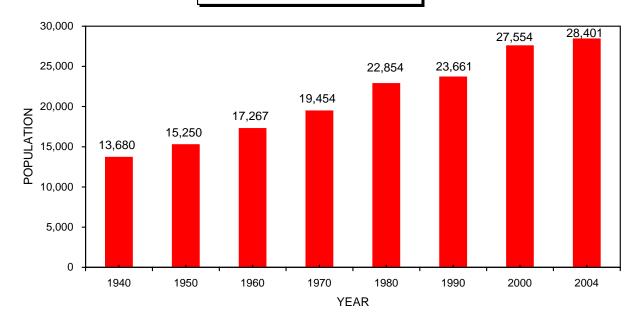
JENNINGS COUNTY AND CITY POPULATION

COUNTY & CITIES/TOWNS	1990 CENSUS	2000 F CENSUS	2004 POPULATION ESTIMATES	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
JENNINGS CO	23,661	27,554	28,401	847	3.1%
NORTH VERNON	5,311	6,515	6,454	-61	-0.9%
VERNON	370	330	325	-5	-1.5%

JENNINGS COUNTY POPULATION

		NUMERICAL	%
YEAR	POPULATION	CHANGE	CHANGE
1940	13,680	1,880	15.9%
1950	15,250	1,570	11.5%
1960	17,267	2,017	13.2%
1970	19,454	2,187	12.7%
1980	22,854	3,400	17.5%
1990	23,661	807	3.5%
2000	27,554	3,893	16.5%
2004	28,401	847	3.1%

JENNINGS COUNTY POPULATION



Source: U.S. Census Bureau 1940-2000 Census and 2004 Population Estimates

EDUCATIONAL INFORMATION

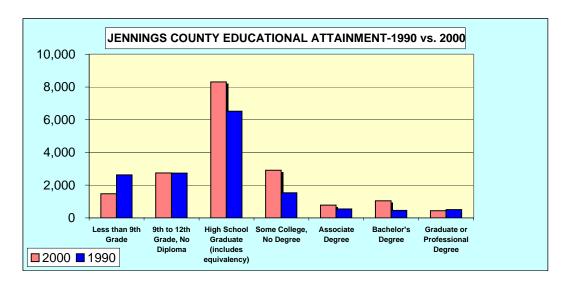
JENNINGS COUNTY

2004 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	229	100.0%
Total to Higher Education	155	67.7%
Four-Year Institution	115	50.2%
Two-Year Institution	40	17.5%
Vocation/Tech. Institution	0	0.0%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	2,629	17.6%	1,473	8.3%
9th to 12th Grade, No Diploma	2,738	18.3%	2,749	15.5%
High School Graduate (includes equivalency)	6,524	43.7%	8,313	46.9%
Some College, No Degree	1,535	10.3%	2,909	16.4%
Associate Degree	548	3.7%	786	4.4%
Bachelor's Degree	462	3.1%	1,044	5.9%
Graduate or Professional Degree	506	3.4%	435	2.5%
TOTAL - POPULATION 25 YEARS & OVER	14,942	100%	17,709	100%



Sources: Indiana Dept. of Education, Stats Indiana and U.S. Census Bureau.

JENNINGS COUNTY COMMUTING PATTERNS

Number of persons who live in Jennings County and work (labor force)	18,035
Number of persons who live in Jennings County and work in the county	12,594
Number of persons who live out of and work in Jennings County	1,558
Total number of persons who work in Jennings County (work force)	14,152

Top five counties sending workers INTO Jennings County:

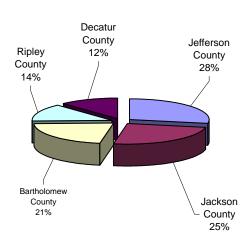
Jefferson County	349		
Jackson County	310		
Bartholomew County	267		
Ripley County	171		
Decatur County	149		
Total of above	1,246	equals 8.8% of work force	

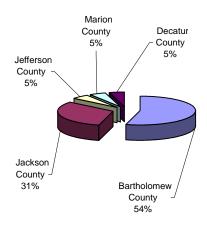
Top five counties receiving workers FROM Jennings County:

		<u> </u>
Bartholomew County	2,669	
Jackson County	1,548	
Jefferson County	253	
Marion County	227	
Decatur County	222	
Total of above	4,919	equals 27.3% of labor force

Top five counties sending workers INTO Jennings County:

Top five counties receiving workers FROM Jennings County:

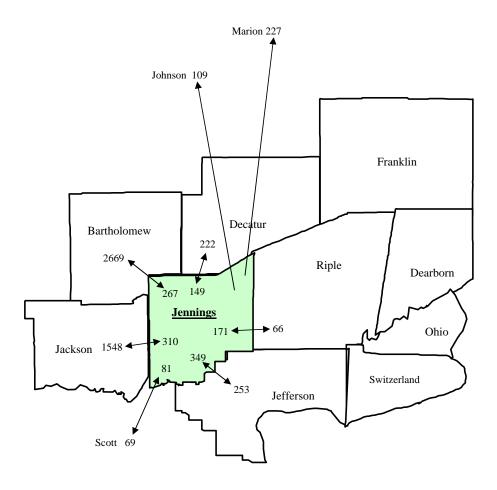




Data source: Indiana Dept. of Revenue--Based on IT-40 Returns for Tax Year 2003 Report generated by STATS Indiana on Jan. 26, 2005

COMMUTING PATTERNS MAP

JENNINGS COUNTY

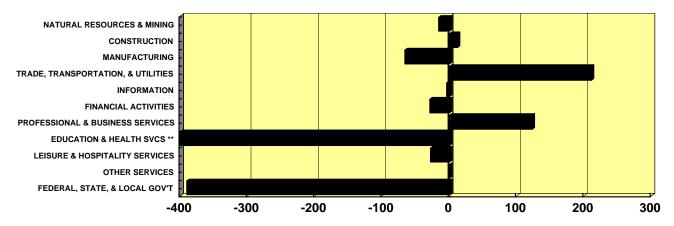


Data source: Indiana Dept. of Revenue IT-40 Returns for Tax Year 2003. Report generated by STATS Indiana, January 26, 2005. Counts of under 50 are not included. Commuters to/ from IL, MI, KY, OH, WI, and PA are reported separately and are not included in the 'Out of State' category.

JENNINGS COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

	2004					NUMERICAL	PERCENT
	NO. OF	AV	ERAGE EM	PLOYMENT		CHANGE	CHANGE
INDUSTRY SECTORS (NAICS)*	FIRMS	2001	2002	2003	2004	2001-2004	2001-2004
TOTAL EMPLOYMENT **	421	8,565	7,801	8,181	8,346	-219	-2.6%
NATURAL RESOURCES & MINING	5	115	98	106	99	-16	-13.9%
Agriculture, Forestry, Fishing, & Hunting			Confidential				
Mining			Confidential				
CONSTRUCTION	68	680	471	651	692		1.8%
MANUFACTURING	46	2,287	2,140	2,116	2,221		-2.9%
TRADE, TRANSPORTATION, & UTILITIES	103	1,551	1,475	1,591	1,762	211	13.6%
Wholesale Trade	18	220	199	199	197	-23	-10.5%
Retail Trade	61	710	674	674	661	-49	-6.9%
Transportation & Warehousing		C	Confidential				
Utilities		C	Confidential				
INFORMATION	4	46	40	43	42	-4	-8.7%
FINANCIAL ACTIVITIES	32	193	185	180	164	-29	-15.0%
Finance & Insurance	20	137	131	119	106	-31	-22.6%
Real Estate, Rental & Leasing	12	57	55	60	58	1	1.8%
PROFESSIONAL & BUSINESS SERVICES	33	308	376	451	431	123	39.9%
Professional & Technical Services		C	Confidential				
Management of Companies & Enterprises		C	Confidential				
Administrative & Waste Services	16	227	259	320	306	79	34.8%
EDUCATION & HEALTH SERVICES **	38	2,300	1,971	1,963	1,828	-472	-20.5%
Educational Services **		ĺ	Confidential	,	•		
Health Care & Social Assistance **		Ċ	Confidential				
LEISURE & HOSPITALITY SERVICES	37	559	503	515	531	-28	-5.0%
Arts, Entertainment, & Recreation	7	51	41	41	38	-13	-25.5%
Accommodation & Food Services	30	508	462	475	494	-14	-2.8%
OTHER SERVICES	25	90	89	91	90	0	0.0%
FEDERAL, STATE, & LOCAL GOVERNMENT	43	2,055	1,884	1,821	1,665	-390	-19.0%

Change in Jennings County Industry Employment 2001 To 2004



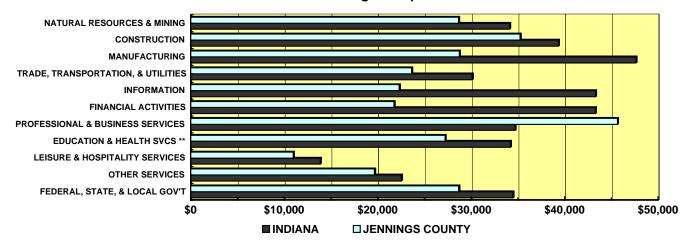
Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted. Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

INDUSTRY EARNINGS

JENNINGS COUNTY AVERAGE ANNUAL EARNINGS BY INDUSTRY 2001 to 2004

	2001	JENNINGS (COUNTY 2003	2004	CHANGE 2	001 to 2004	INDIANA 2004	2004 JENNINGS % DIFFERENCE
INDUSTRY SECTORS (NAICS)*	WAGES	WAGES	WAGES	WAGES	DOLLARS	PERCENT	WAGES	FROM INDIANA
ALL INDUSTRIES **	\$25,675	\$26,971	\$27,375	\$28,415	\$2,740	10.7%	\$34,693	-22.1%
NATURAL RESOURCES & MINING	\$25,881	\$29,083	\$28,660	\$30,941	\$5,060	19.6%	\$34,117	-10.3%
Agriculture, Forestry, Fishing, & Hunting		Confidential					\$25,490	
Mining		Confidential					\$49,836	
CONSTRUCTION	\$32,087	\$32,181	\$35,243	\$35,345	\$3,258	10.2%	\$39,343	-11.3%
MANUFACTURING	\$27,545	\$28,539	\$28,746	\$30,442	\$2,897	10.5%	\$47,638	-56.5%
TRADE, TRANSPORTATION, & UTILITIES	\$22,592	\$23,794	\$23,649	\$24,205	\$1,613	7.1%	\$30,126	-24.5%
Wholesale Trade	\$26,315	\$28,040	\$29,610	\$31,111	\$4,796	18.2%	\$46,107	-48.2%
Retail Trade	\$17,650	\$18,363	\$17,978	\$18,109	\$459	2.6%	\$21,445	-18.4%
Transportation & Warehousing		Confidential					\$35,135	
Utilities		Confidential					\$62,844	
INFORMATION	\$22,362	\$23,463	\$22,318	\$21,693	-\$669	-3.0%	\$43,315	-99.7%
FINANCIAL ACTIVITIES	\$22,337	\$22,517	\$21,760	\$22,738	\$401	1.8%	\$43,304	-90.4%
Finance & Insurance	\$25,356	\$24,642	\$23,418	\$25,430	\$74	0.3%	\$48,404	-90.3%
Real Estate, Rental & Leasing	\$15,051	\$17,435	\$18,483	\$17,770	\$2,719	18.1%	\$28,852	-62.4%
PROFESSIONAL & BUSINESS SERVICES	\$30,825	\$42,631	\$45,662	\$51,417	\$20,592	66.8%	\$34,701	32.5%
Professional & Technical Services		Confidential					\$45,324	
Management of Companies & Enterprises		Confidential					\$66,811	
Administrative & Waste Services	\$30,371	\$47,021	\$51,427	\$61,106	\$30,735	101.2%	\$22,727	62.8%
EDUCATION & HEALTH SERVICES **	\$27,643	\$28,306	\$27,230	\$27,792	\$149	0.5%	\$34,206	-23.1%
Educational Services **		Confidential					\$33,107	
Health Care & Social Assistance **		Confidential					\$34,965	
LEISURE & HOSPITALITY SERVICES	\$10,878	\$11,040	\$10,984	\$11,161	\$283	2.6%	\$13,875	-24.3%
Arts, Entertainment, & Recreation	\$9,573	\$10,923	\$11,506	\$11,665	\$2,092	21.9%	\$25,802	-121.2%
Accommodation & Food Services	\$11,008	\$11,050	\$10,939	\$11,122	\$114	1.0%	\$11,574	-4.1%
OTHER SERVICES	\$17,751	\$18,810	\$19,668	\$19,544	\$1,793	10.1%	\$22,543	-15.3%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$28,236	\$29,058	\$28,694	\$33,194	\$4,958	17.6%	\$34,484	-3.9%

Jennings County and State of Indiana 2004 Earnings Comparison



^{*} NAICS - North American Industry Classification System.
** Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

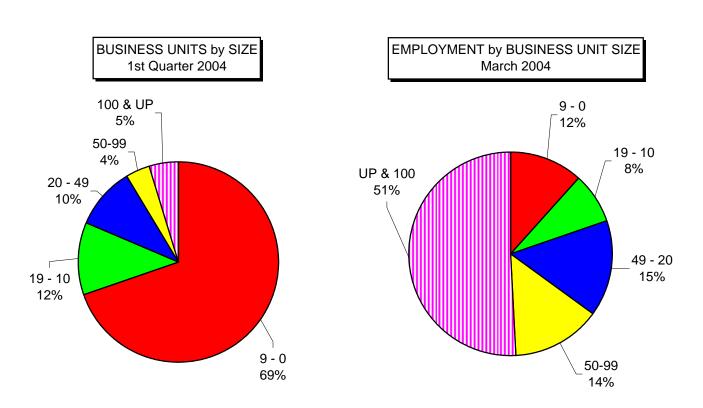
Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

JENNINGS COUNTY FIRMS and EMPLOYMENT by SIZE

	NUMBER of	EMPLOYMENT by
UNIT SIZE	BUSINESS UNITS	BUSINESS UNIT SIZE
(Number Employed)	1ST QUARTER 2004	MARCH 2004
0 - 9	299	947
10 - 19	50	656
20 - 49	43	1,236
50-99	17	1,126
100 & UP	20	4,118
TOTAL	429	8,083

Business Units with zero employees and Federal Government Employees are included.



Source: Covered Employment, Research & Analysis, Strategic Research & Development, Indiana Department of Workforce Development



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TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining. Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing. **Information** includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

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